

Patient / Client Name: _____ Patient File #: _____
 DOB: _____ Sex: _____ Martial status: _____ Primary Care Physician: _____
 Occupation: _____ Education: _____ Others living in the home: _____
 Emergency Contact: _____ Phone #: _____

PRESENTING PROBLEMS - Please describe the reasons for seeking counseling (include date/month the problem started):

HISTORY OF PRESENT ILLNESS

Completed by Patient / Client

Please indicate how the following symptoms/problems/complaints are affecting you: (Leave blank if no affect)

- 1) Little 2) Some
 3) Much 4) Significant

___ Eating habits / Appetite: eating more; eating less; weight change ___; binge; purge

___ Sleep: Trouble falling asleep; trouble staying asleep; trouble waking up

Average # hours sleep ___
 # Naps ___

___ Decrease energy/Fatigue

___ Sexual functioning

___ Loss of interest in activities

___ Tearfulness

___ Hopelessness / Helplessness

___ Decreased attention span

___ Inattentive / Distractible

___ Difficulty planning ahead

___ Opposition / Anger outbursts

___ Impulse control; difficulty controlling physical behavior or hyperactive

___ Mood changes

___ Anxious / Nervous

___ Worry / Fear

___ Stealing

___ Lying

___ Truancy

___ Fire setting

Start Time: _____ End Time: _____

CLINICAL PRESENTATION (Completed by Provider)

TARGET SYMPTOMS (Completed by Provider)	MEASURABLE GOALS (Completed by Provider)
1.	
2.	
3.	
4.	

 Patient/Legal Rep. Signature

 Date

 Provider Signature/License #

 Date

Patient / Client Name: _____ Patient File #: _____

HISTORY OF PRESENT ILLNESS *continued*

Completed by Patients / Client	(Completed by Provider) Target symptoms	(Completed by Provider) Measurable goals
<input type="checkbox"/> Police / Probation involvement	5. _____	_____
<input type="checkbox"/> Spending sprees		_____
<input type="checkbox"/> Rapid Heartbeat	6. _____	_____
<input type="checkbox"/> Phobia		_____
<input type="checkbox"/> Sweating	7. _____	_____
<input type="checkbox"/> Trouble Breathing		_____
<input type="checkbox"/> Flashbacks of traumatic event	_____	_____
<input type="checkbox"/> Nightmares		_____
<input type="checkbox"/> Racing thoughts	_____	_____
<input type="checkbox"/> Hearing voices	_____	_____
<input type="checkbox"/> Seeing things that are not there	_____	_____

Substance Use

Completed by Patients / Client	(Completed by Provider) <u>Comments</u>	(Completed by Provider) <u>Goals and Interventions</u>
Coffee # _____ cups / day	Describe onset and duration; blackouts; withdrawal; attempts to stop; legal problems; DUI; work problems; relationship problems; hospitalizations; treatment	Recommendations: Does the patient/client need further evaluation? YES NO Referral for CD Tx needed? Yes NO Relapse prevention; education
Cigarettes # _____ per / day		
Alcohol # _____ per / week		
Date last drink: _____		
Street drugs:	_____	_____
Type: _____	_____	_____
Amount: _____	_____	_____
Frequency: _____	_____	_____
Date last used: _____	_____	_____
Prescription Drugs	_____	_____
Type: _____	_____	_____
Amount: _____	_____	_____
Frequency: _____	_____	_____
Date last used: _____	_____	_____
Describe impact of substance abuse on your life: _____	_____	_____
_____	_____	_____
_____	_____	_____
Part treatment for substance use: _____	_____	_____
_____	_____	_____
Family history of substance use: _____	_____	_____
_____	_____	_____

Patient/Legal Rep. Signature _____ Provider Signature / License # _____ Date _____

Patient / Client Name: _____ Patient File #: _____

Psychosocial History / Functioning

Completed by Patient / Client

Rate how the problems/symptoms/
complaints are impacting area of

FUNCTIONING:

1) Mild 2) Moderate 3) Severe

___ Marriage / Relationship

___ Work / School

___ Family

___ Friendships

___ Financial situation

___ Physical health

___ Social interests

___ Leisure activities

___ Clubs / Group memberships

___ Legal

___ Housing

___ Attending to daily living activities
(i.e. shower, grooming, self care,
etc.)

___ Spirituality

___ Current stressors

CLINICAL PRESENTATION & LEVEL OF FUNCTIONING

(Completed by Provider)

TARGET SYMPTOMS

(Completed by Provider)

MEASURABLE GOALS

(Completed by Provider)

1.

2.

3.

4.

WHAT DO YOU SEE AS STRENGTHS: _____

WHAT DO YOU SEE AS WEAKNESSES: _____

GOALS FOR TREATMENT: _____

GOALS AND EXPECTATIONS OF SIGNIFICANT OTHERS: _____

MOTIVATION FOR TREATMENT: _____

**WHAT CULTURAL EXPERIENCES DO YOU FEEL WOULD BE HELPFUL IN YOUR
TREATMENT:** _____

Patient/Legal Rep. Signature

Provider Signature / License #

Date

Patient / Client Name: _____ Patient File #: _____

Past Treatment History

Completed by Patient / Client

(Completed by Provider)

Psychiatric or psychological treatment of any kind before? YES ___ NO ___

Comments

If Yes, what type of care was received?

Inpatient ___ Outpatient ___ Both ___

When was the treatment? _____

Where was the treatment? _____

How long was the treatment? _____

Name(s) of therapist or doctor: _____

Were medication prescribed at the time? YES ___ NO ___

If Yes, what was prescribed (include dosages if known)? _____

Family history of psychiatric treatment: _____

Family members currently in psychiatric treatment: _____

Patient / Legal Representative Must Complete the following Medical History

MEDICAL HISTORY: _____

ALLERGIES: _____

Current Medications: (Dosage, frequency, and prescribing M.D.) _____

HISTORY OF INFECTIOUS DISEASES: (PANDAS, encephalitis, Lyme Disease, meningitis, GABHS)

None Reported _____

Are you currently taking any medication for PAIN MANGEMENT? YES NO

If YES, what medication? _____

Prescribing Pain Medication M.D. _____

Over the Counter Medications, Herbal Medicines, Supplements: _____

FEMALE LIFE CYCLE HISTORY: Current # pregnancy? ___ Are you planning for pregnancy? YES NO

If YES, when? _____ When was your last menstrual period? _____

Are you currently using any form of birth control? If YES, what? _____

Other information the provider should know (i.e. family medical history): _____

Patient/Legal Rep. Signature

Provider Signature / License #

Date